

How Denmark is pushing organic produce into professional kitchens





60-90% økologi

30-60% økologi





# LEADING ORGANIC FOOD CLUSTER



- Organic Denmark represents the whole value chain and coorporate on the development of the organic production and consumption
- Organic Denmark is the only independent professional voice for organic production in Denmark



# ORGANIC DENMARK REPRESENTED IN



Danish Center for a Plant-Based & Organic Future





Danmarks ØKOLOGISKE JORDBRUGSFOND

- Counseling office for organic farmers

- Fund to support organic farmers



#### VISION AND MISSION

#### **VISION**

A world that thinks and acts organically – to the delight of human beings, animals and our earth.

#### **MISSION**

We pave the way for more and better organics — using new solutions, cooperation and a significant safeguarding of interests.

#### **OUR 2030 TARGET**

30% of agricultural farmland is organic 30% of food consumption is organic









# WORLD LEADING ORGANIC NATION

Top 10 organic market share 2020





# 11,7% OF DENMARK'S AGRICULTURAL AREA IS FARMED ORGANIC

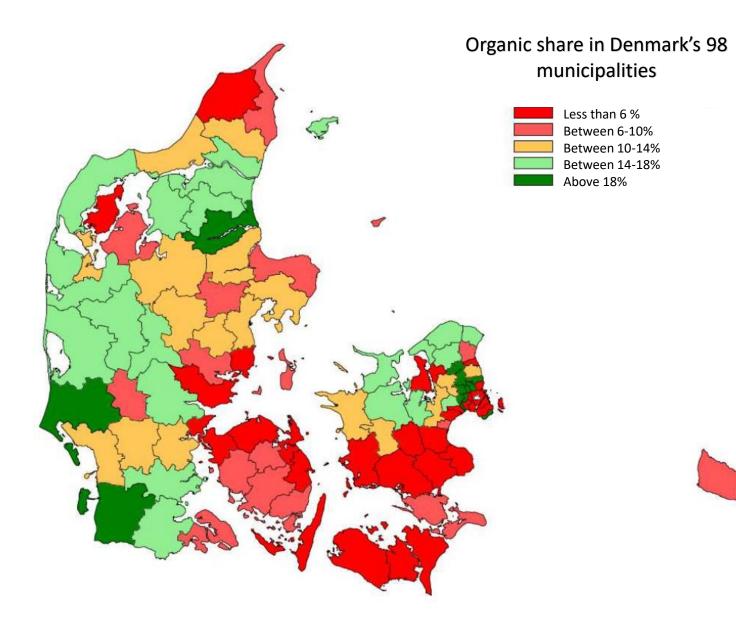
**Total organic area: 310.210 acres** 

#### **Equals**

11,7 % of the total agricultural area

#### Increase from 2020-2021

Ca. 9.000 acres Equivalent to 3%



#### THE ORGANIC CUISINE LABEL

- A state guaranteed label indicating that a kitchen is serious about organics – owned by Ministry of Food, Agriculture, and Fisheries
- Measures the total percentage of organic raw ingredients and beverages in an eatery
- Available in three versions; Gold (90-100%), Silver (60-90%) and Bronze (30-60%)
- Encompasses all types of professional kitchens in Denmark: Hospitals, schools, daycares, cafeterias, cafés, restaurants, and catering.









# THE ORGANIZATION OF THE LABEL

- Housed in The Ministry of Food, Agriculture and Fisheries, driven and controlled by the Danish Veterinary and Food Administration (DVFA)
- A voluntary labeling system designed to push more organic products into the food service sector
- All food establishments are inspected by DVFA-controllers **yearly** (hygiene, produce handling and storage, etc.) and are awarded *smileys*.
- The DVFA also inspects all organic kitchens, their organic accounting and the stated organic percentage/carat to ensure transparency through **yearly in-house inspections**.
- Sanctions and fines are given out for not meeting the mediated label/organic percentage





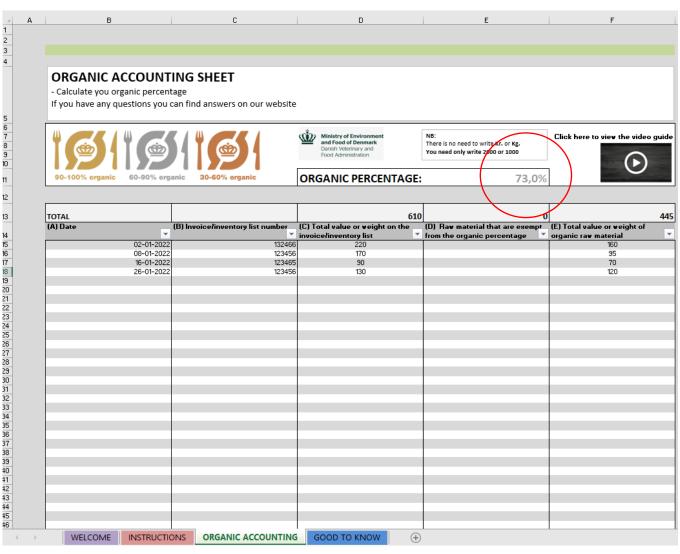
# COMPANY PoV – COSTS, TIME AND

COMMITMENT

- Free! No initial or ongoing costs related to the Organic Cuisine Label for companies and kitchens
- Apply for The Organic Cuisine Label by presenting the organic accounting from the past three months
- One formal application internal accounting afterwards to be inspected yearly by the DVFA
- When approved, kitchens receive a marketing starter package with materials, posters and online visibility



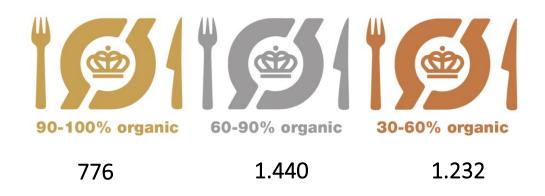




The organic accounting sheet is filled out by the kitchen either monthly or quarterly

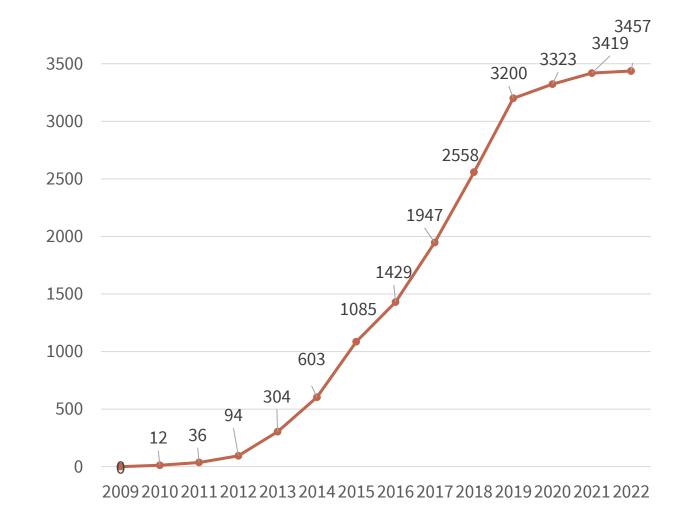
#### GROWTH AND DEVELOPMENT

#### 3.457 eateries



#### Distribution by types of eateries:

- Public institutions, cafeterias, and hospitals: 3.035
- Hotels, restaurants, cafes, and catering: 413





# PUBLIC KITCHENS AS ORGANIC FRONTRUNNERS

- Public institutions, cafeterias, and hospitals are organic frontrunners (88%)
- Organic catering as a (partly) a political decision municipal organic minimum requirements
  - 30% of Denmark's 98 municipals have an organic catering policy.
  - 93 % of Denmark's 98 municipals have at least 5 organic public kitchens (Copenhagen has +700)
- No financial government support is given for incorporating the Organic Cuisine Label in public kitchens
- No increase in budget forces organic kitchens to be more creative and re-develop menus, take food waste seriously and think *greener*







**Site på Dansk** 

Hotel & restaurant UK

Organic accounting sheet, application and control Design marketing materials Materials FAQ

Du er her: English splashpage (unused) > Hotel & restaurant UK



What is the Organic Cuisine Label?

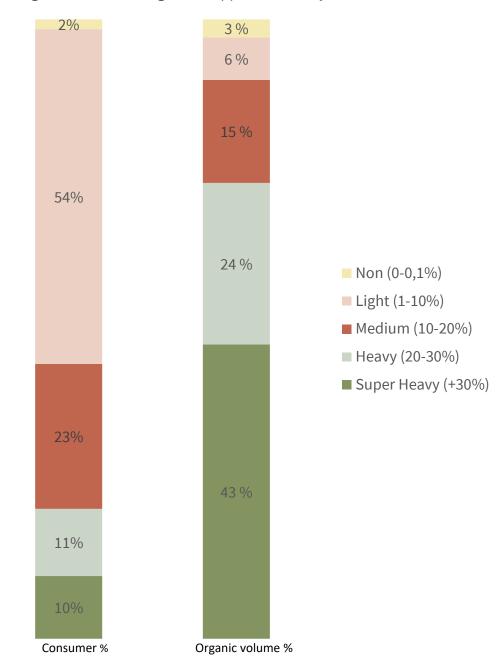
3457 organic eateries

Organic Cuisine Label's website – www.Oekologisk-spisemaerke.dk



# ORGANIC PUSH AND/OR PULL

- Only 12 % of The Organic Cuisine Labels are found in HoReCa (413)
- Increasing consumer demand for organic meals when eating out is the main driver for restaurants, cafés and hotels to turn organic
- Lack of awareness and knowledge about the label and therefore a lack demand from the majority customers and consumers is major barrier for restaurants and cafés
- Campaigns by both Organic Denmark and The Danish Veterinary and Food Administration (DVFA) are designed to inform consumers about the organic possibilities within HoReCa
- An ongoing push/pull-strategy ensures the further development of the Organic Cuisine Label





# INICIAL AND PRESENT BARRIERS

- A slow start *only* 94 organic eateries the first 4 years
- Still underrepresented in the private foodservice sector
- Organic visions and goals are politically driven in Denmark's 98 municipals - not all have organic minimum requirements
- Many kitchens opt for conventional Danish products as a more sustainable solution
- Organic food is considered too expensive
- Lack the professional skills that an organic restructuring requires
- "We choose to be sustainable instead of organic..." A lack of knowledge about the sustainable benefits related to The Organic Cuisine Label









ORGANICS ARE ORGANIC FARMERS HELP THE





ORGANIC FARMERS HELP THEY USE LESS FERTILIZ





ORGANIC LIVESTOCK HAVE



ORGANICS ARE **A SUSTAINABLE** 

THERE ARE 30% MORE WILD ANIMALS AND PLANT IN AND CHOICE BECAUSE | AROUND ORGANIC FIELDS





WITH CLIMATE-FRIENDLY









YOU PROTECT OUR **GROUNDWATER WHEN BUYING ORGANIC?** 

# A TOOL FOR A MORE CLIMATE-FRIENDLY AND SUSTAINABLIE KITCHEN PROFILE

#### Scenario:

Organic produce is more expensive – no increase in budget in kitchens

Forces kitchen to cut down on animal protein – smaller quantities and better quality

Requires minimum food waste and new creative ways to use everything

More organic and local greens in season

A more climate-friendly and sustainable kitchen





#### **STATUS 2022**

- Mostly clustered around major cities (Copenhagen, Aarhus, Aalborg, and Odense)
- A slow, but positive organic development within the private foodservice sector – 51% increase since 2019
- A new sign of excellence among Denmark's larger hotel chains. Scandic Hotels (bronze), Comwell Hotels (bronze), Sinatur Hotels (silver), Guldsmeden Hotels (gold)
- The Organic Cuisine Label is being incorporated in CSR-strategies in several large Danish companies
- Denmark's larger privately operated cafeteria- and canteen chains are implementing organics in their kitchens
- The DVFA is launching a new organic digital consumer-targeted campaign in Q4 2022





# FURTHER DEVELOPMENT

- Increasing demand for sustainability in food service from consumers
- The organic movement is mobilizing from cities to rural regions with focus on organic products, produced locally in Denmark
- On the political agenda both in the Danish Parliament and within the municipals
- State-funded campaigns to create awareness of The Organic Cuisine Label among consumers and organizations
- The Danish Government is investing **7,3 million euros** in project funding over the next 3 years to support the organic change in the foodservice sector – both private and public
- Organic Denmark estimates a 7-10% increase in organic kitchens by 2022







#### Økologiske spisesteder

Den officielle guide Triptale ApS

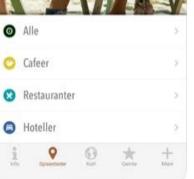
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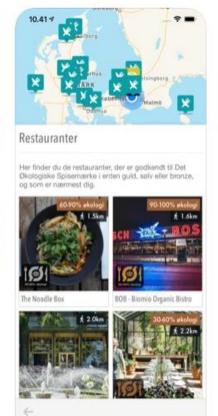
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#### iPhone-skærmbilleder







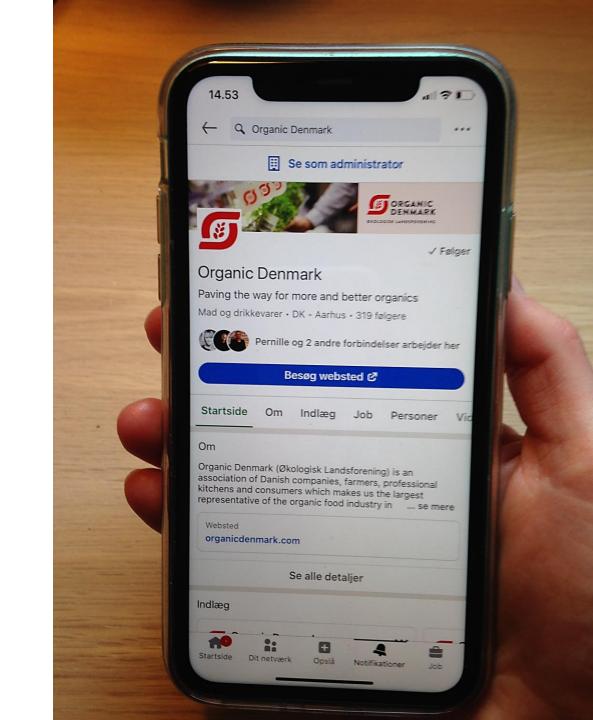
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#### CONTACT INFORMATION



Niclas Klixbüll
Project Manager and Food Service Consultant
nbk@okologi.dk

+45 2163 0361

www.organicdenmark.com



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